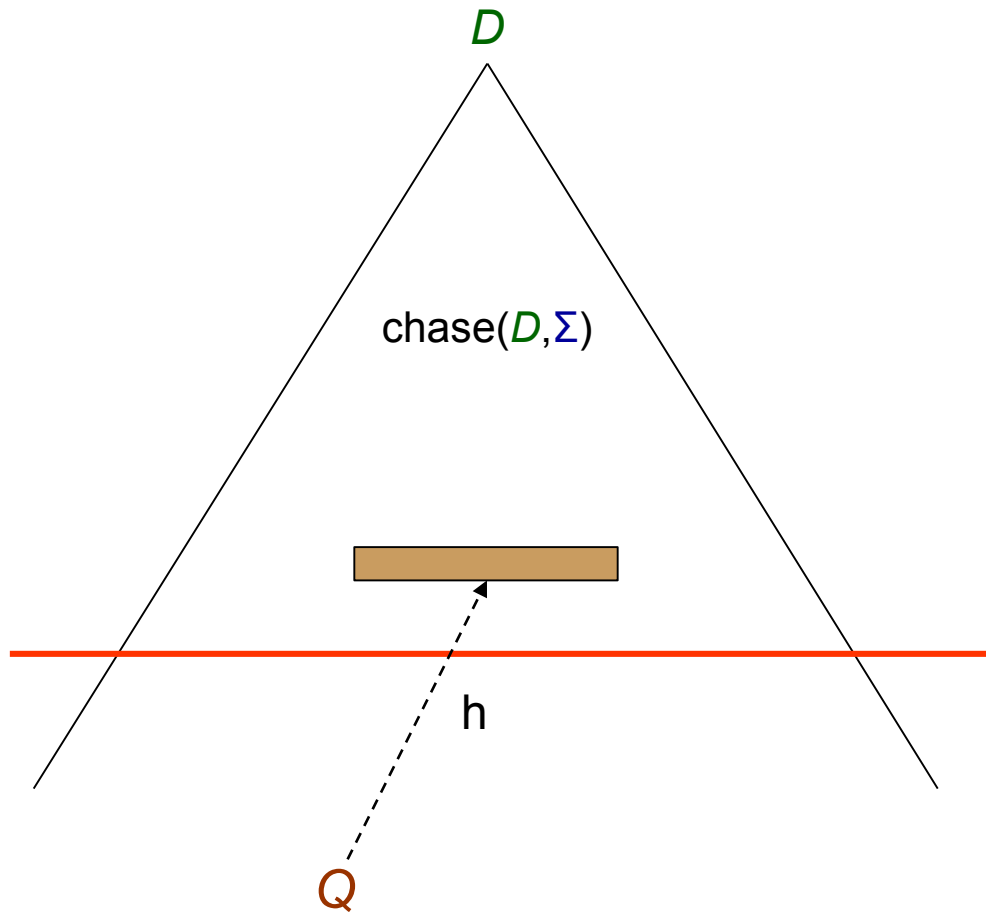


# Query Rewriting in OBDA

# Forward Chaining Techniques

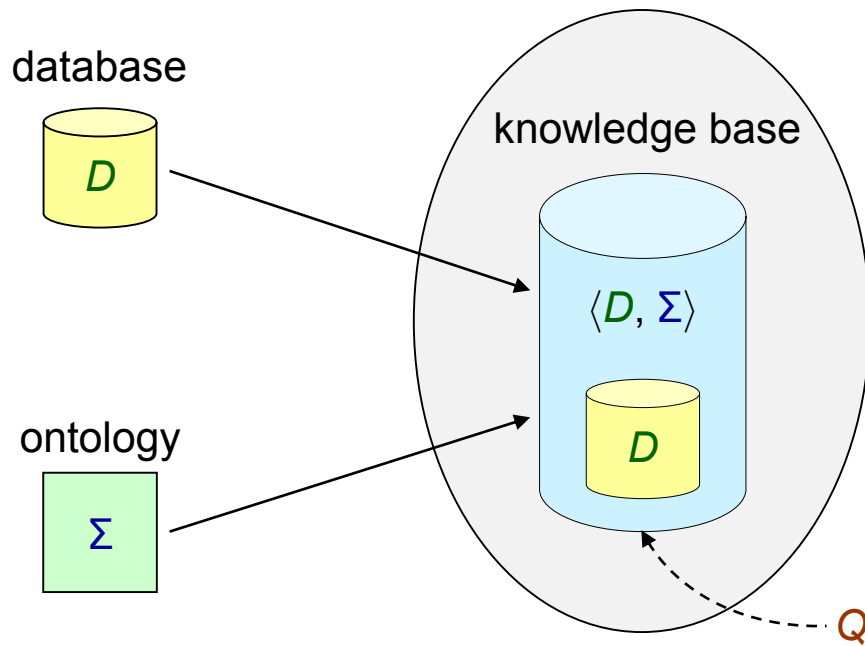


Useful techniques for establishing optimal upper bounds  
...but **not practical** - we need to store instances of very large size

How we achieve true scalability in OBQA?

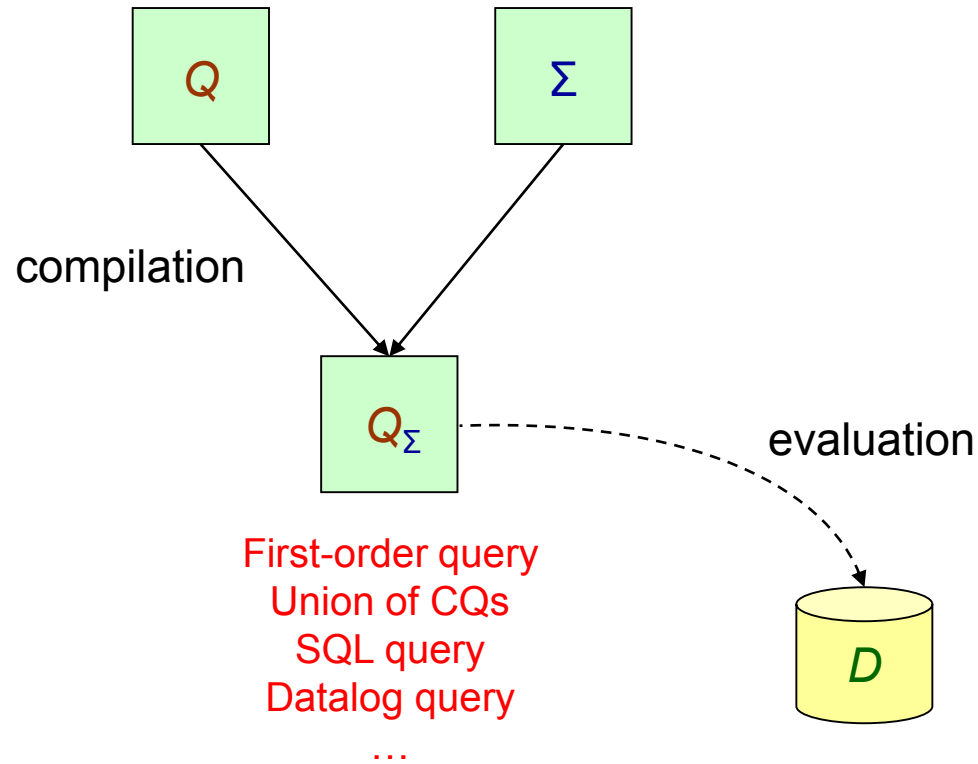
# Scalability in OBQA

Exploit standard RDBMSs - efficient technology for answering CQs



But in the OBQA setting  
we have to query a  
knowledge base, not just a  
relational database

# Query Rewriting



$$\forall D : D \wedge \Sigma \models Q \iff D \models Q_\Sigma$$

evaluated and optimized by  
exploiting existing technology

# Query Rewriting: Formal Definition

Consider a class of existential rules  $\mathbf{L}$ , and a query language  $\mathbf{Q}$ .

OBQA( $\mathbf{L}$ ) is **Q-rewritable** if, for every  $\Sigma \in \mathbf{L}$  and (Boolean) CQ  $Q$ ,

we can construct a query  $Q_\Sigma \in \mathbf{Q}$  such that,

for every database  $D$ ,  $D \wedge \Sigma \models Q$  iff  $D \models Q_\Sigma$

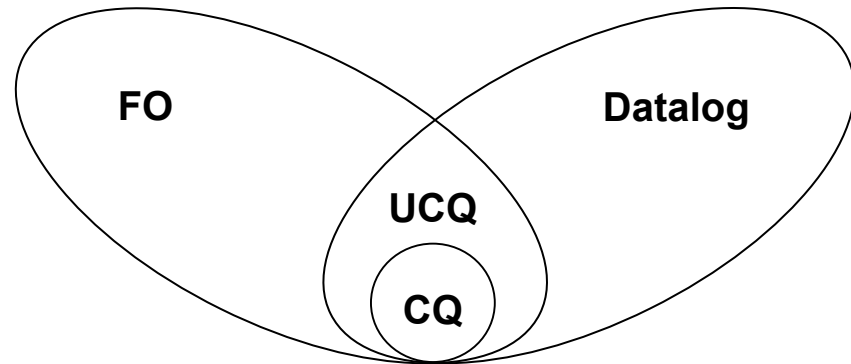
**NOTE:** The construction of  $Q_\Sigma$  is **database-independent** - the pure approach to query rewriting

# Issues in Query Rewriting

- How do we choose the target query language?
- How the ontology language and the target query language are related?
- How we construct such rewritings?
- What about the size of such rewritings?

# Target Query Language

**we target the weakest query language**

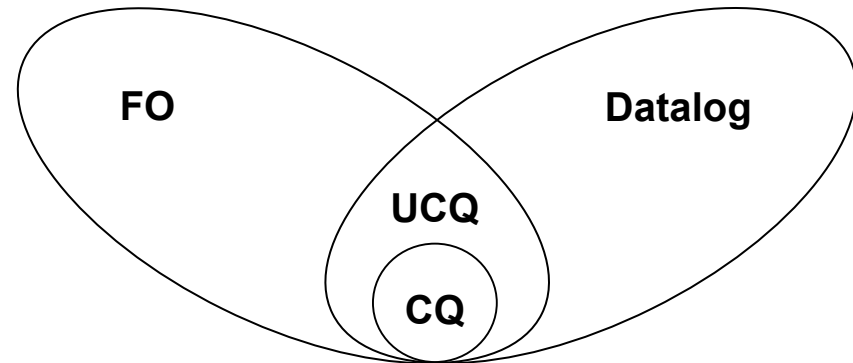


	CQ	UCQ	FO	Datalog
FULL	x	x	x	✓
ACYCLIC	x	✓	✓	✓
LINEAR	x	✓	✓	✓



# Target Query Language

**we target the weakest query language**



	CQ	UCQ	FO	Datalog
FULL	x	x	x	✓
ACYCLIC	x	✓	✓	✓
LINEAR	x	✓	✓	✓

# Target Query Language

$$\Sigma = \{\forall x (P(x) \rightarrow T(x)), \forall x \forall y (R(x,y) \rightarrow S(x))\}$$

$$Q \text{ :- } S(x), U(x,y), T(y)$$

$$Q_{\Sigma} = \{Q \text{ :- } S(x), U(x,y), T(y),$$

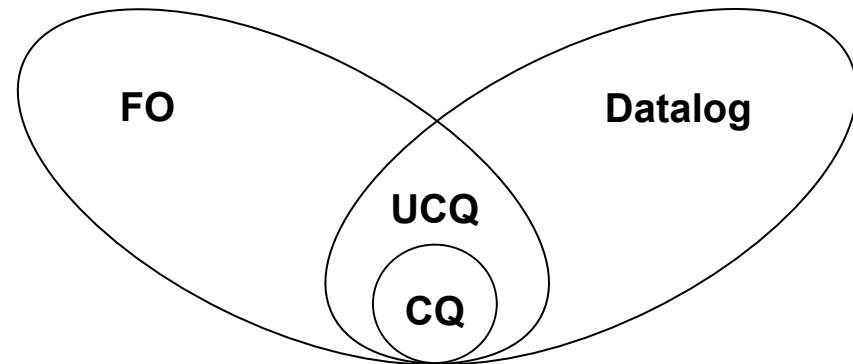
$$Q_1 \text{ :- } S(x), U(x,y), P(y),$$

$$Q_2 \text{ :- } R(x,z), U(x,y), T(y),$$

$$Q_3 \text{ :- } R(x,z), U(x,y), P(y)\}$$

# Target Query Language

we target the weakest query language



	CQ	UCQ	FO	Datalog
FULL	x	x	x	✓
ACYCLIC	x	✓	✓	✓
LINEAR	x	✓	✓	✓

# Target Query Language

$$\Sigma = \{\forall x \forall y (R(x,y) \wedge P(y) \rightarrow P(x))\}$$

$$Q \text{ :- } P(c)$$

$$Q_{\Sigma} = \{Q \text{ :- } P(c),$$

$$Q_1 \text{ :- } R(c,y_1), P(y_1),$$

$$Q_2 \text{ :- } R(c,y_1), R(y_1,y_2), P(y_2),$$

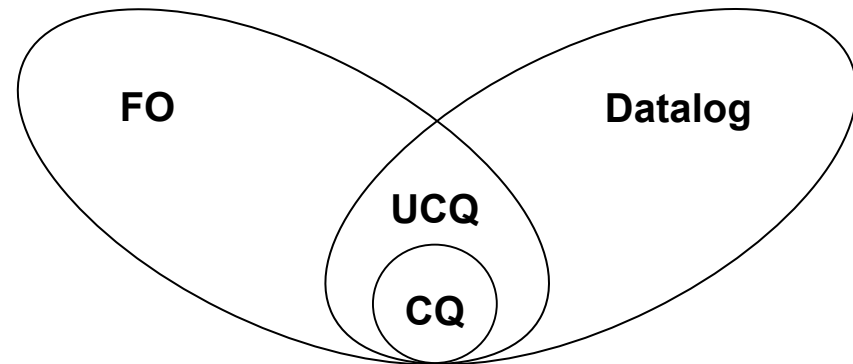
$$Q_3 \text{ :- } R(c,y_1), R(y_1,y_2), R(y_2,y_3), P(y_3),$$

... }

- This cannot be written as a finite UCQ (or even FO query)
- It can be written as  $Q \text{ :- } R(c,x), R^*(x,y), P(y)$ , but transitive closure is not FO-expressible

# Target Query Language

we target the weakest query language



	CQ	UCQ	FO	Datalog
FULL	x	x	x	✓
ACYCLIC	x	✓	✓	✓
LINEAR	x	✓	✓	✓

# UCQ-Rewritings

- The standard algorithm for computing UCQ-rewritings performs an exhaustive application of the following **two steps**:
  1. Rewriting
  2. Minimization
  
- The standard algorithm is designed for **normalized existential rules**, where only one atom appears in the head

# Normalization Procedure

$$\forall \mathbf{x} \forall \mathbf{y} (\varphi(\mathbf{x}, \mathbf{y}) \rightarrow \exists \mathbf{z} (P_1(\mathbf{x}, \mathbf{z}) \wedge \dots \wedge P_n(\mathbf{x}, \mathbf{z})))$$



$$\forall \mathbf{x} \forall \mathbf{y} (\varphi(\mathbf{x}, \mathbf{y}) \rightarrow \exists \mathbf{z} \text{Auxiliary}(\mathbf{x}, \mathbf{z}))$$

$$\forall \mathbf{x} \forall \mathbf{z} (\text{Auxiliary}(\mathbf{x}, \mathbf{z}) \rightarrow P_1(\mathbf{x}, \mathbf{z}))$$

$$\forall \mathbf{x} \forall \mathbf{z} (\text{Auxiliary}(\mathbf{x}, \mathbf{z}) \rightarrow P_2(\mathbf{x}, \mathbf{z}))$$

...

$$\forall \mathbf{x} \forall \mathbf{z} (\text{Auxiliary}(\mathbf{x}, \mathbf{z}) \rightarrow P_n(\mathbf{x}, \mathbf{z}))$$

**NOTE 1:** Acyclicity and Linearity are preserved

**NOTE 2:** We obtain an equivalent set w.r.t. query answering

# UCQ-Rewritings

- The standard algorithm for computing UCQ-rewritings performs an exhaustive application of the following **two steps**:
  1. Rewriting
  2. Minimization
- The standard algorithm is designed for **normalized existential rules**, where only one atom appears in the head



# Rewriting Step

$$\Sigma = \{\forall x \forall y (\text{project}(x) \wedge \text{inArea}(x,y) \rightarrow \exists z \text{ hasCollaborator}(z,y,x))\}$$

$$Q \text{ :- } \text{hasCollaborator}(u,\text{db},v)$$

$$g = \{x \rightarrow v, y \rightarrow \text{db}, z \rightarrow u\}$$

$$\text{hasCollaborator}(u,\text{db},v)$$


Thus, we can simulate a chase step by applying a backward resolution step

$$Q_{\Sigma} = \{Q \text{ :- } \text{hasCollaborator}(u,\text{db},v),$$

$$Q_1 \text{ :- } \text{project}(v), \text{inArea}(v,\text{db})\}$$

# Unsound Rewritings

$$\Sigma = \{\forall x \forall y (\text{project}(x) \wedge \text{inArea}(x,y) \rightarrow \exists z \text{ hasCollaborator}(z,y,x))\}$$

$$Q \text{ :- } \text{hasCollaborator}(c,db,v)$$

$$g = \{x \rightarrow v, y \rightarrow db, z \rightarrow c\}$$

$$\text{hasCollaborator}(c,db,v)$$


After applying the rewriting step we obtain the following UCQ

$$Q_{\Sigma} = \{Q \text{ :- } \text{hasCollaborator}(c,db,v),$$

$$Q_1 \text{ :- } \text{project}(v), \text{inArea}(v,db)\}$$

# Unsound Rewritings

$$\Sigma = \{\forall x \forall y (\text{project}(x) \wedge \text{inArea}(x,y) \rightarrow \exists z \text{ hasCollaborator}(z,y,x))\}$$

$$Q \text{ :- } \text{hasCollaborator}(c,\text{db},v)$$

$$Q_\Sigma = \{Q \text{ :- } \text{hasCollaborator}(c,\text{db},v), \\ Q_1 \text{ :- } \text{project}(v), \text{inArea}(v,\text{db})\}$$

- Consider the database  $D = \{\text{project}(a), \text{inArea}(a,\text{db})\}$
- Clearly,  $D \models Q_\Sigma$
- However,  $D \wedge \Sigma$  does not entail  $Q$  since there is no way to obtain an atom of the form  $\text{hasCollaborator}(c,\text{db},\_)$  during the chase

# Unsound Rewritings

$\Sigma = \{\forall x \forall y (\text{project}(x) \wedge \text{inArea}(x,y) \rightarrow \exists z \text{ hasCollaborator}(z,y,x))\}$

$Q \text{ :- } \text{hasCollaborator}(c,\text{db},v)$

$$Q_{\Sigma} = \{Q \text{ :- } \text{hasCollaborator}(c,\text{db},v), \\ Q_1 \text{ :- } \text{project}(v), \text{inArea}(v,\text{db})\}$$

**the information about the constant  $c$  in the original query is lost after the application of the rewriting step since  $c$  is unified with an  $\exists$ -variable**

# Unsound Rewritings

$$\Sigma = \{\forall x \forall y (\text{project}(x) \wedge \text{inArea}(x,y) \rightarrow \exists z \text{ hasCollaborator}(z,y,x))\}$$

$$Q \text{ :- } \text{hasCollaborator}(v,\text{db},v)$$

$$g = \{x \rightarrow v, y \rightarrow \text{db}, z \rightarrow v\}$$

$$\text{hasCollaborator}(v,\text{db},v)$$

After applying the rewriting step we obtain the following UCQ

$$Q_{\Sigma} = \{Q \text{ :- } \text{hasCollaborator}(v,\text{db},v),$$

$$Q_1 \text{ :- } \text{project}(v), \text{inArea}(v,\text{db})\}$$

# Unsound Rewritings

$$\Sigma = \{\forall x \forall y (\text{project}(x) \wedge \text{inArea}(x,y) \rightarrow \exists z \text{ hasCollaborator}(z,y,x))\}$$

$$Q \text{ :- } \text{hasCollaborator}(v,\text{db},v)$$

$$Q_{\Sigma} = \{Q \text{ :- } \text{hasCollaborator}(v,\text{db},v), \\ Q_1 \text{ :- } \text{project}(v), \text{inArea}(v,\text{db})\}$$

- Consider the database  $D = \{\text{project}(a), \text{inArea}(a,\text{db})\}$
- Clearly,  $D \models Q_{\Sigma}$
- However,  $D \wedge \Sigma$  does not entail  $Q$  since there is no way to obtain an atom of the form  $\text{hasCollaborator}(t,\text{db},t)$  during the chase

# Unsound Rewritings

$\Sigma = \{\forall x \forall y (\text{project}(x) \wedge \text{inArea}(x,y) \rightarrow \exists z \text{ hasCollaborator}(z,y,x))\}$

$Q \text{ :- } \text{hasCollaborator}(v,\text{db},v)$

$$Q_{\Sigma} = \{Q \text{ :- } \text{hasCollaborator}(v,\text{db},v), \\ Q_1 \text{ :- } \text{project}(v), \text{inArea}(v,\text{db})\}$$

**the fact that  $v$  in the original query participates in a join is lost after the application of the rewriting step since  $v$  is unified with an  $\exists$ -variable**

# Applicability Condition

Consider a (Boolean) CQ  $Q$ , an atom  $\alpha$  in  $Q$ , and a (normalized) rule  $\sigma$ .

We say that  $\sigma$  is applicable to  $\alpha$  if the following conditions hold:

1.  $\text{head}(\sigma)$  and  $\alpha$  unify via  $h$
2. For every variable  $x$  in  $\text{head}(\sigma)$ :
  1. If  $h(x)$  is a constant, then  $x$  is a  $\forall$ -variable
  2. If  $h(x) = h(y)$ , where  $y$  is a shared variable of  $\alpha$ , then  $x$  is a  $\forall$ -variable
3. If  $x$  is an  $\exists$ -variable of  $\text{head}(\sigma)$ , and  $y$  is a variable in  $\text{head}(\sigma)$  such that  $x \neq y$ , then  $h(x) \neq h(y)$

**...but, although is crucial for soundness, may destroy completeness**



# Incomplete Rewritings

$$\Sigma = \{ \forall x \forall y (\text{project}(x) \wedge \text{inArea}(x,y) \rightarrow \exists z \text{ hasCollaborator}(z,y,x)), \\ \forall x \forall y \forall z (\text{hasCollaborator}(x,y,z) \rightarrow \text{collaborator}(x)) \}$$

$$Q \text{ :- } \text{hasCollaborator}(u,v,w), \text{collaborator}(u)$$

$$Q_{\Sigma} = \{ Q \text{ :- } \text{hasCollaborator}(u,v,w), \text{collaborator}(u),$$

$$Q_1 \text{ :- } \text{hasCollaborator}(u,v,w), \text{hasCollaborator}(u,v',w') \}$$

- Consider the database  $D = \{ \text{project}(a), \text{inArea}(a,db) \}$
- Clearly,  $\text{chase}(D, \Sigma) = D \cup \{ \text{hasCollaborator}(z,db,a), \text{collaborator}(z) \} \models Q$
- However,  $D$  does not entail  $Q_{\Sigma}$

# Incomplete Rewritings

$$\Sigma = \{ \forall x \forall y (\text{project}(x) \wedge \text{inArea}(x,y) \rightarrow \exists z \text{hasCollaborator}(z,y,x)), \\ \forall x \forall y \forall z (\text{hasCollaborator}(x,y,z) \rightarrow \text{collaborator}(x)) \}$$

$$Q \text{ :- } \text{hasCollaborator}(u,v,w), \text{collaborator}(u)$$

$$Q_{\Sigma} = \{ Q \text{ :- } \text{hasCollaborator}(u,v,w), \text{collaborator}(u),$$

$$Q_1 \text{ :- } \text{hasCollaborator}(u,v,w), \text{hasCollaborator}(u,v',w')$$

$$Q_2 \text{ :- } \text{project}(u), \text{inArea}(u,v)$$

...but, we cannot obtain the last query due to the applicability condition

# Incomplete Rewritings

$$\Sigma = \{ \forall x \forall y (\text{project}(x) \wedge \text{inArea}(x,y) \rightarrow \exists z \text{hasCollaborator}(z,y,x)), \\ \forall x \forall y \forall z (\text{hasCollaborator}(x,y,z) \rightarrow \text{collaborator}(x)) \}$$

$$Q \text{ :- } \text{hasCollaborator}(u,v,w), \text{collaborator}(u))$$

$$Q_{\Sigma} = \{ Q \text{ :- } \text{hasCollaborator}(u,v,w), \text{collaborator}(u),$$

$$Q_1 \text{ :- } \text{hasCollaborator}(u,v,w), \text{hasCollaborator}(u,v',w')$$

$$Q_2 \text{ :- } \text{hasCollaborator}(u,v,w) \text{ - by minimization}$$

$$Q_3 \text{ :- } \text{project}(w), \text{inArea}(w,v) \text{ - by rewriting}$$

$$D = \{ \text{project}(a), \text{inArea}(a,\text{db}) \} \models Q_{\Sigma}$$

# UCQ-Rewritings

- The standard algorithm for computing UCQ-rewritings performs an exhaustive application of the following **two steps**:
  1. Rewriting
  2. Minimization
  
- The standard algorithm is designed for **normalized existential rules**, where only one atom appears in the head

# The Rewriting Algorithm

$Q_\Sigma := \{Q\};$

**repeat**

$Q_{aux} := Q_\Sigma;$

**foreach** disjunct  $q$  of  $Q_{aux}$  **do**

*//Rewriting Step*

**foreach** atom  $\alpha$  in  $q$  **do**

**foreach** rule  $\sigma$  in  $\Sigma$  **do**

**if**  $\sigma$  is applicable to  $\alpha$  **then**

$q_{rew} := \text{rewrite}(q, \alpha, \sigma);$  *//we resolve  $\alpha$  using  $\sigma$*

**if**  $q_{rew}$  does not appear in  $Q_\Sigma$  (modulo variable renaming) **then**

$Q_\Sigma := Q_\Sigma \cup \{q_{rew}\};$

*//Minimization Step*

**foreach** pair of atoms  $\alpha, \beta$  in  $q$  that unify **do**

$q_{min} := \text{minimize}(q, \alpha, \beta);$  *//we apply the MGU of  $\alpha$  and  $\beta$  on  $q$*

**if**  $q_{min}$  does not appear in  $Q_\Sigma$  (modulo variable renaming) **then**

$Q_\Sigma := Q_\Sigma \cup \{q_{min}\};$

**until**  $Q_{aux} = Q_\Sigma;$

**return**  $Q_\Sigma;$

# Termination

**Theorem:** The rewriting algorithm terminates under **ACYCLIC**

**Proof Idea:**

- **Key observation:** after arranging the disjuncts of the rewriting in a tree  $T$ , the branching of  $T$  is finite, and the depth of  $T$  is at most the number of predicates occurring in the rule set
- Therefore, only finitely many partial rewritings can be constructed - in general, exponentially many

# Termination

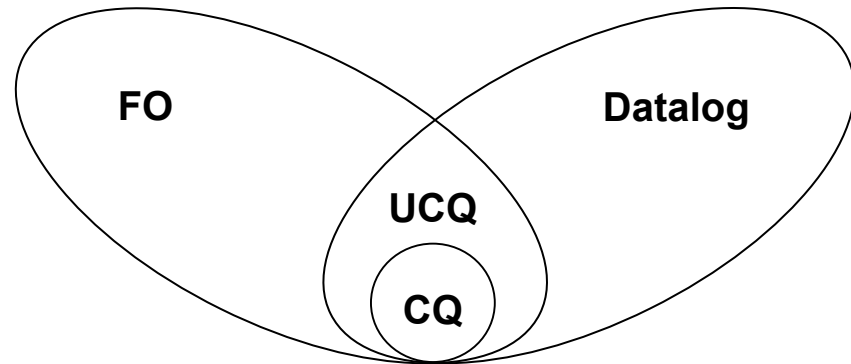
**Theorem:** The rewriting algorithm terminates under **LINEAR**

## Proof Idea:

- **Key observation:** the size of each partial rewriting is at most the size of the given CQ  $Q$
- Thus, each partial rewriting can be transformed into an equivalent query that contains at most  $(|Q| \cdot \text{maxarity})$  variables
- The number of queries that can be constructed using a finite number of predicates and a finite number of variables is finite
- Therefore, only finitely many partial rewritings can be constructed - in general, exponentially many

# Target Query Language

**we target the weakest query language**



	CQ	UCQ	FO	Datalog
FULL	x	x	x	✓
ACYCLIC	x	✓	✓	✓
LINEAR	x	✓	✓	✓



# Back to Complexity

Data Complexity		
<b>FULL</b>	<b>PTIME-c</b>	Naïve algorithm
		Reduction from Monotone Circuit Value problem
<b>ACYCLIC</b>	<b>in LOGSPACE</b>	<b>Via UCQ-rewriting</b>
<b>LINEAR</b>		

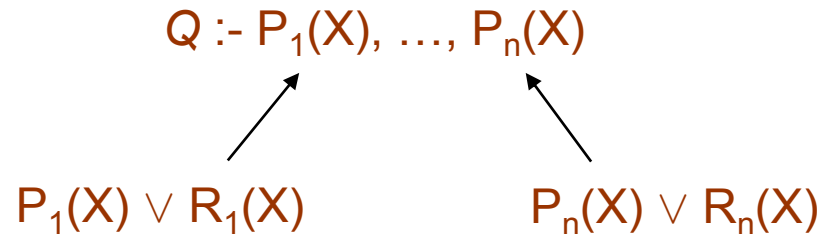
Combined Complexity		
<b>FULL</b>	<b>EXPTIME-c</b>	Naïve algorithm
		Simulation of a deterministic exponential time TM
<b>ACYCLIC</b>	<b>NEXPTIME-c</b>	Small witness property
		Reduction from a Tiling problem
<b>LINEAR</b>	<b>PSPACE-c</b>	Level-by-level non-deterministic algorithm
		Simulation of a deterministic polynomial space TM

# Size of the Rewriting

- Ideally, we would like to construct UCQ-rewritings of polynomial size
- But, the standard rewriting algorithm produces rewritings of exponential size
- Can we do better? **NO!!!**

$$\Sigma = \{\forall x (R_k(x) \rightarrow P_k(x))\}_{k \in \{1, \dots, n\}}$$

$$Q \text{ :- } P_1(x), \dots, P_n(x)$$



**thus, we need to consider  $2^n$  disjuncts**

# Size of the Rewriting

- Ideally, we would like to construct UCQ-rewritings of polynomial size
- But, the standard rewriting algorithm produces rewritings of exponential size
- Can we do better? **NO!!!**
  
- **Although the standard rewriting algorithm is worst-case optimal, it can be significantly improved**
  
- **Optimization techniques can be applied in order to compute efficiently small rewritings - field of intense research**

# Limitations of UCQ-Rewritability

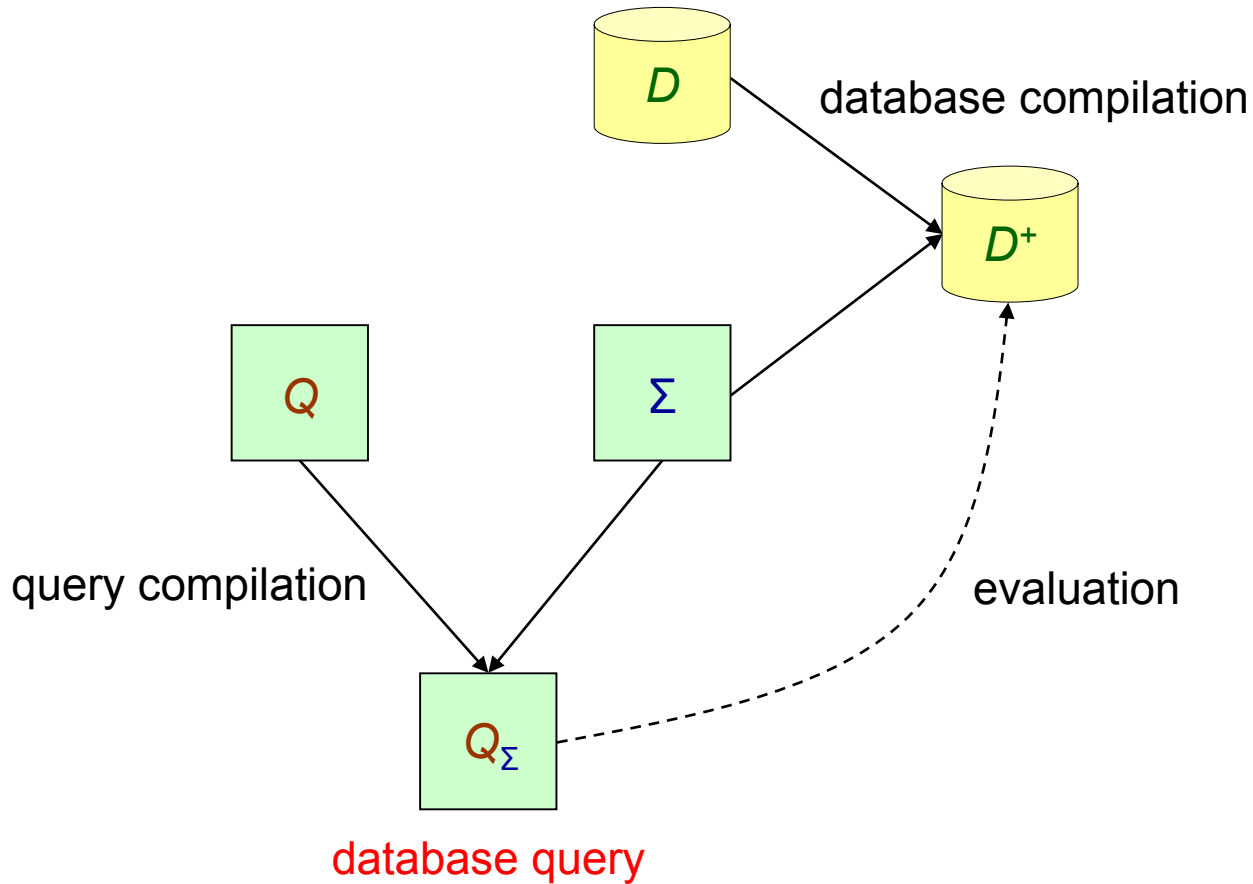
$$\forall D : D \wedge \Sigma \models Q \Leftrightarrow D \models Q_\Sigma$$

evaluated and optimized by  
exploiting existing technology

- What about the size of  $Q_\Sigma$ ? - very large, no rewritings of polynomial size
- What kind of ontology languages can be used for  $\Sigma$ ? - below PTIME

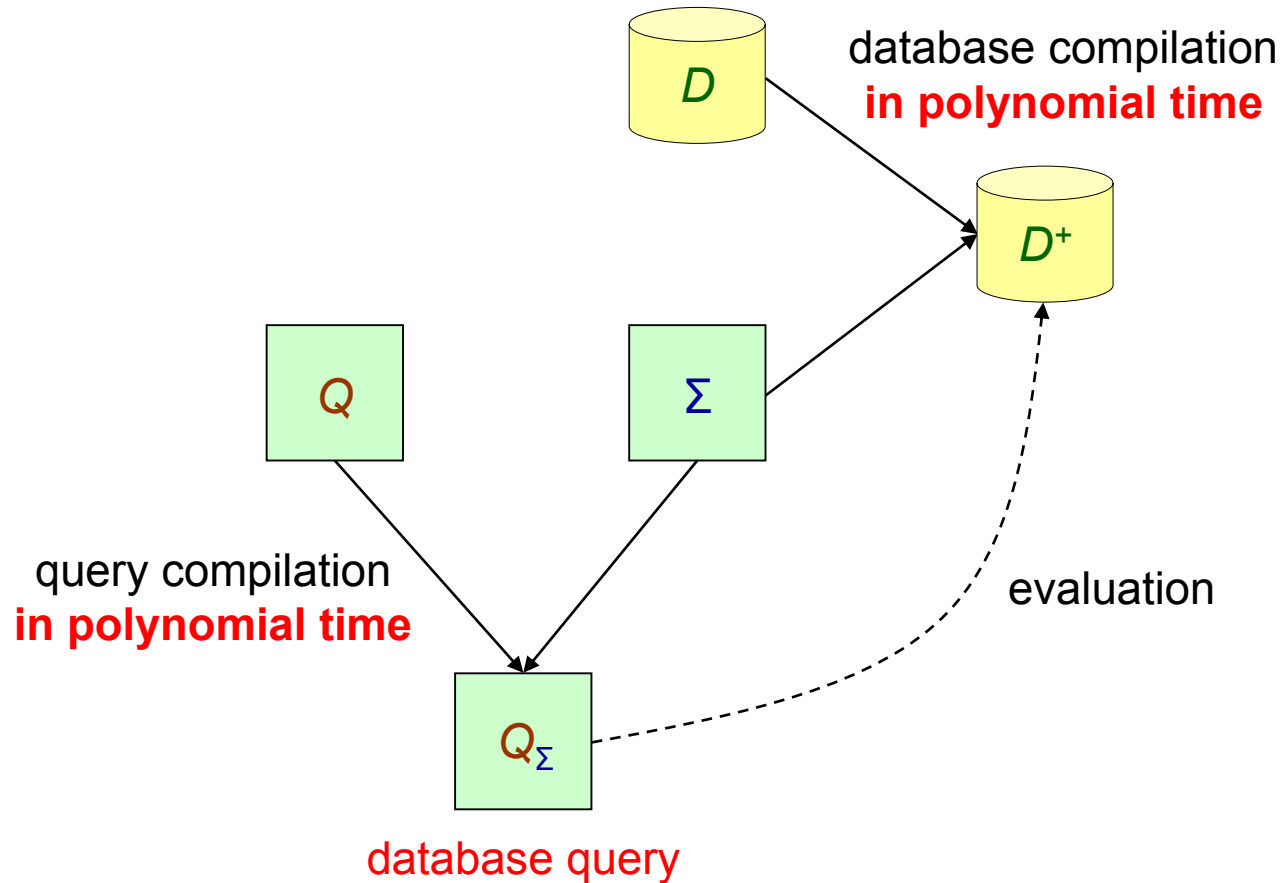
**$\Rightarrow$  the combined approach to query rewriting**

# Combined Rewritability



$$\forall D : D \wedge \Sigma \models Q \iff D^+ \models Q_\Sigma$$

# Polynomial Combined Rewritability



$$\forall D : D \wedge \Sigma \models Q \iff D^+ \models Q_\Sigma$$